



Waterhouse

Private Client Services

Client Transfer Services
77 Bloor St 6th Floor
Toronto, Ontario M4Y 1T2
Fax: 416-983-7434

Charitable Donation of Securities In Kind

RUSH

Please complete this form for use as Authorization to facilitate a timely transfer. Transfer requests that do not contain the information requested herein may result in delayed deliveries. Please ensure a copy of any necessary supporting documentation is attached to your transfer request such as a Corporate Resolution with sample signatures for a corporate account, Powers of Attorney where the signing authority for an account differs from the client of record etc.

Please transfer the following position: _____ **Description:** _____
Quantity: _____ **CUSIP:** _____

Delivering Institution Information (Required)

Delivering Institution Name: _____

Account Name: _____

Account # _____

Delivering Institution FINS or DTC: _____

Contact

Name: _____

Phone: _____

Receiving Institution Information (Required)

Receiving Institution Name: _____

Account Name: _____

Account #: _____

Receiving Institution FINS or DTC: _____

Contact

Name: _____

Phone: _____

Additional Information:

Please include any additional necessary 'For Further Credit' or Reference Information.

Contributing Client Authorization:

Client Signature: _____

Delivering Institution

Please forward a completed copy of this form to Client Transfer Services Transfer In department prior to making your delivery. Fax to: 416-542-0607.

This fax message including any attachment(s), is intended only for the addressee and may contain information that is confidential, legally privileged or exempt from disclosure under applicable law. Any review, retransmission, dissemination or other use of or taking any action in reliance upon this information by any person or entity other than the addressee is prohibited. If you have received this communication in error or are not the addressee, please immediately notify the sender and destroy all copies of this fax transmission.